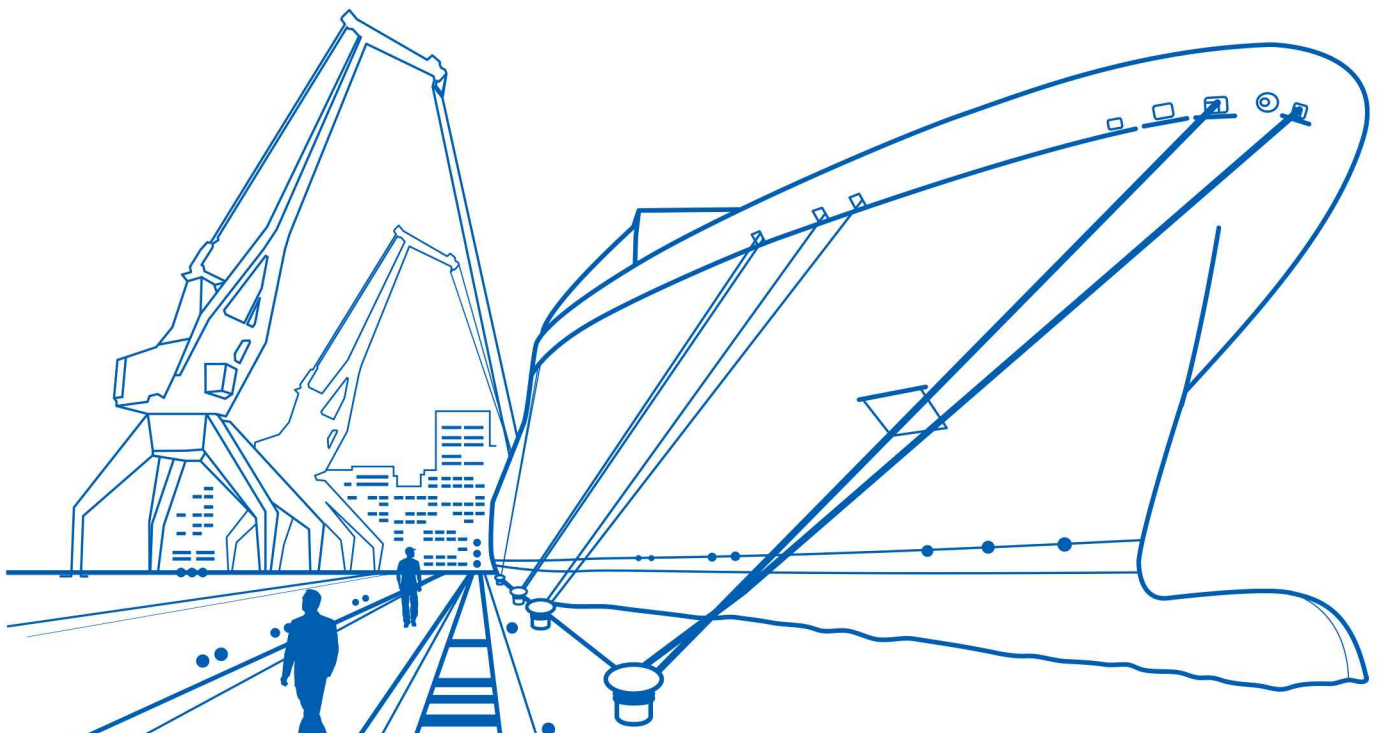


July 12th 2019

KOBC DRYBULK WEEKLY REPORT



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Volume 352

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Weekly Highlight

Freight Market : Strong

Commodity Market : Firm

Supply Market : Mixed

Freight Market

- ▶ 대서양 및 대형선 중심의 강력한 상승세 지속. 대서양 Cape의 강세가 Pmax와 Smax를 순차적으로 견인함
- ▶ 중국항 철광석 수요 및 대서양 내 석탄, 곡물 선적 수요가 지속되며 시장 호조
- ▶ 대서양 내 Ballaster 유입 증가 및 중국 제철소들의 제철 마진 악화 등이 시장 상승세를 제한할 수 있겠으나, 시장의 단기 펀더멘털은 견고한 상황.

<운임 지표>

구분	2018.Avg	2019.June	5-July	12-July	+/-
Capesize	19,830	17,826	26,969	29,125	▲2,156
Panamax	12,528	10,949	12,298	13,821	▲1,523
Supramax	11,956	9,005	9,551	9,938	▲387
Handy	9,644	6,363	6,629	6,569	▼60
Average	13,490	11,036	13,862	14,863	▲1,001

(단위 : USD/day)

Commodity Market

- ▶ 철광석 가격은 공급 부족 우려에 따른 상승세 진행되었으나, 주 후반 중국의 철강 생산 제한이 강화될 수 있다는 소식에 하락하며 보합
- ▶ 석탄 가격은 하계 냉방전력 수요 증가에 대비한 재고 구축 활동으로 상승
- ▶ 미 농무성의 7월 수급보고서에서 주요 곡물의 생산량 전망치를 축소하며 전반적으로 상승

<원자재 가격 동향>

단위: USD/Ton

구분	2019.Apr	4-July	11-July	+/-
Iron Ore Aus 62%(CIF)	93.70	122.50	119.55	▼2.95
Steam Coal Newcastle(FOB)	80.80	67.05	71.54	▲4.49
Coking Coal Australia(FOB)	203.82	200.35	190.25	▼10.10
Soybean	842.88	852.25	876.50	▲24.25
Wheat	444.06	522.00	529.50	▲7.50
Corn	332.06	417.25	434.25	▲17.00

* 석탄은 28 June, 5 July 기준 가격

* 곡물은 3 July, 11 July 기준 가격

* 곡물 가격 단위는 US ¢/bu임

Supply Market

- ▶ 오랜만의 신조 거래 소식이 있었으나 신조선가는 여전히 보험세를 보임
- ▶ 지난 한 주 총 10척의 중고선이 거래 되었으며, 중고선가는 파나마스 선형을 제외하고 소폭 하락

<선가 동향>

	구분	2018.Avg	4-July	11-July	+/-
NB	Capesize (180K)	46.52	50.34	50.34	-
	Panamax (77K)	25.97	26.95	26.95	-
	Supramax (58K)	23.89	24.61	24.58	▼0.03
	Handy (33K)	22.30	23.07	23.07	-
2nd	Capesize 5Y	34.32	32.68	32.66	▼0.02
	Panamax 5Y	20.31	20.10	20.31	▲0.21
Hand	Supramax 5Y	16.94	16.79	16.72	▼0.06
	Handy 5Y	14.24	14.95	14.92	▼0.03

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



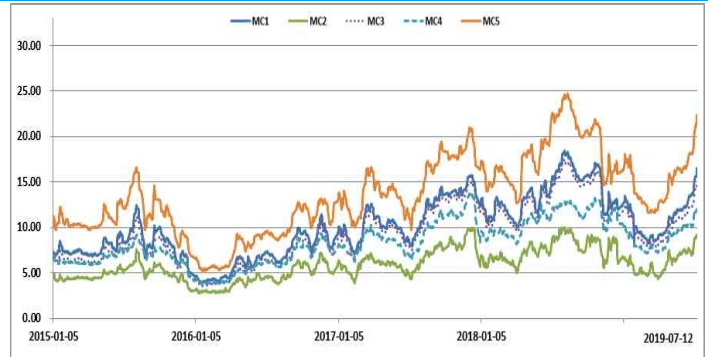
Freight Market

Capesize Market

- ▶ 주 초 일시적 조정을 거쳤으나, 이후 지난주의 상승세를 이어가며 강세장 구현
- ▶ 중국 철광석 항만 재고량 감소세 지속, 대서양 석탄 수요 증가, 스크러버 설치를 위한 입거 선박 증가 등이 Cape 시장을 지지함
- ▶ 다음주에도 시장 fundamental은 유지되겠으나, Cape 급등에 따른 Pmax로의 화물 분할이 증가하며 상승세 제한할 것으로 예상

Cape VC Rate Trend

(USD/Ton)

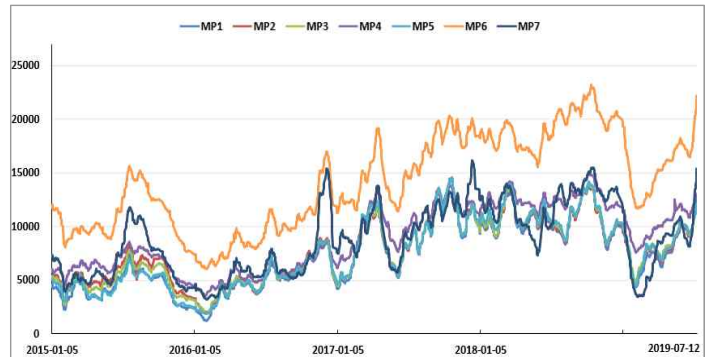


Panamax Market

- ▶ 남미 곡물 및 대서양 내 석탄이 꾸준히 선박을 소화하는 가운데 Cape 화물 분할 수요까지 가세하며 강세
- ▶ 태평양 내 자체 선박수요는 평이한 수준이지만, 대서양 강세에 따른 ballaster 유출 증가 및 period 수요 증가로 전 수역 상승세
- ▶ 대서양 중심의 견조한 상황이 당분간 지속되겠으나, 대서양 내 ballaster 유입 증가 및 Cape 시장 조정 발생할 경우 상승세 일단락 될 것으로 보임

Panamax TC Rate Trend

(USD/Day)

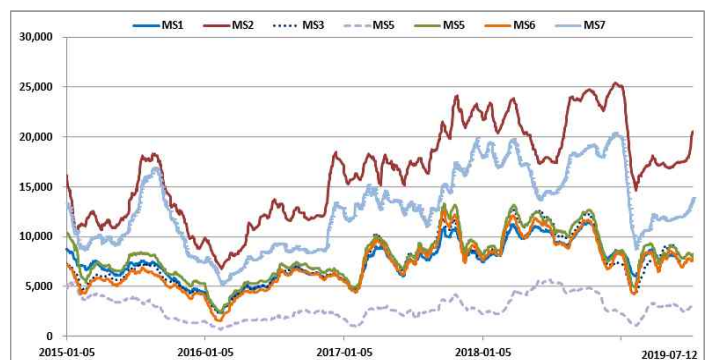


Supramax Market

- ▶ 상위 선형들과 마찬가지로 대서양 중심의 상승세 지속. 특히 흑해의 경우 2개월 이상 꾸준한 상승세 구현
- ▶ 태평양도 대서양 강세의 영향으로 U'max 등 대형 선박을 중심으로 ballaster 유출이 증가하고 있으나, 중국항석탄 부진 등 자체 수요 부족으로 보합세 구현 중
- ▶ 대서양이 견인하고 태평양이 뒤따르는 현재의 구조가 유지되겠으나, Cape 등 상위 선형의 조정이 발생할 경우 하위 선형 전체로 파급력이 전달될 것으로 예상됨

Supramax TC Rate Trend

(USD/Day)



Handy Market

- ▶ 전 선형에 걸친 상승 동력이 대서양으로 집중되어, 핸디 사이즈 역시 대서양이 전체 시장을 견인함
- ▶ 반면 지난 주 말 낙폭을 축소하며 반등의 기회를 모색 하던 태평양 수역은 이번 주 다시 하락을 이어감
- ▶ 주말 태평양 내 일부 항로의 하락세가 저지되며 다음주 상승 반전에 대한 기대감이 다시 유입됨

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.June	2018.07.12(A)	2019.07.05(B)	2019.07.12(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	12.73	15.26	15.26	16.44	▲ 1.18	▲ 1.18
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	7.37	8.64	8.80	9.16	▲ 0.36	▲ 0.52
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	13.10	11.73	14.61	13.78	14.90	▲ 1.12	▲ 0.29
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	10.25	11.89	11.83	11.96	▲ 0.13	▲ 0.07
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	17.21	21.56	20.49	22.34	▲ 1.85	▲ 0.78
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	15,091	20,338	21,500	23,313	▲ 1,813	▲ 2,975
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,059	15,867	19,188	20,875	23,063	▲ 2,188	▲ 3,875
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	11,714	26,950	22,000	23,875	▲ 1,875	▼ 3,075
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	28,631	41,063	43,500	46,250	▲ 2,750	▲ 5,187
TC Average(180,000DWT)		8,949	17,669	19,830	17,826	26,885	26,969	29,125	▲ 2,156	▲ 2,240

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.June	2018.07.12(A)	2019.07.05(B)	2019.07.12(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	9,564	10,028	10,350	11,667	▲ 1,317	▲ 1,639
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	9,658	10,290	10,600	11,990	▲ 1,390	▲ 1,700
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	9,898	10,588	10,717	12,050	▲ 1,333	▲ 1,462
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	11,405	12,800	12,180	11,330	▼ 850	▼ 1,470
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	9,916	10,530	10,800	12,100	▲ 1,300	▲ 1,570
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	17,168	19,810	19,360	22,200	▲ 2,840	▲ 2,390
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,169	9,033	12,270	12,080	15,410	▲ 3,330	▲ 3,140
TC Average(74,000DWT)		6,091	10,548	12,528	10,949	12,331	12,298	13,821	▲ 1,523	▲ 1,490

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.June	2018.07.12(A)	2019.07.05(B)	2019.07.12(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	7,472	9,552	7,873	7,870	▼ 3	▼ 1,682
MS2	USG-S'pore/Japan	11,488	18,401	21,710	17,570	17,400	18,820	20,580	▲ 1,760	▲ 3,180
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	7,797	10,300	8,108	7,992	▼ 116	▼ 2,308
MS4	S'pore/Japan-USG	1,819	2,563	4,079	2,698	5,440	2,990	3,130	▲ 140	▼ 2,310
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	8,049	10,504	8,247	8,248	▲ 1	▼ 2,256
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	7,323	9,429	7,716	7,894	▲ 178	▼ 1,535
MS7	USG-Skaw/Passero	8,310	14,048	17,400	12,129	14,280	13,100	13,850	▲ 750	▼ 430
TC Average(58,000DWT)		6,119	9,753	11,956	9,005	10,986	9,551	9,938	▲ 387	▼ 1,048

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.June	2018.07.12(A)	2019.07.05(B)	2019.07.12(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	6,345	8,585	6,615	6,516	▼ 99	▼ 2,069
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	7,360	10,430	7,750	7,913	▲ 163	▼ 2,517
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	6,383	9,006	6,553	6,429	▼ 124	▼ 2,577
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	6,407	8,660	6,675	6,500	▼ 175	▼ 2,160
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	5,321	10,788	5,550	5,488	▼ 62	▼ 5,300
TC Average(33,000DWT)		4,994	8,060	9,644	6,363	9,494	6,629	6,569	▼ 60	▼ 2,925

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
F/Haul	TBN	180,000/10	CSN	Qingdao	27 Jul/3 Aug	22.20	60,000shinc/30,000shinc	CSN
	Great Challenger	180,000/10	CSN	Qingdao	20/26 July	22.75	60,000shinc/30,000shinc	CSN
	Frontier Asuka	170,000/10	Seven Islands	Qingdao	22/31 July	29.75	60,000shinc/30,000shinc	Rio Tinto
	Brave Sailor	170,000/10	Tubarao	Qingdao	10/20 July	18.30	3days shinc/30,000shinc	Vale
	Hannes Oldendorff	190,000/10	Tubarao	Qingdao	1/10 Aug	19.25	3days shinc/30,000shinc	Koch
	Star Leo	190,000/10	Tubarao	Qingdao	1/10 Aug	19.25	3days shinc/30,000shinc	Koch
	Alpha Dignity	170,000/10	Tubarao	Qingdao	27-Jul	19.85	3days shinc/30,000shinc	Trafigura
	Swissmarine TBN	170,000/10	Tubarao	Qingdao	3/9 Aug	21.85	3days shinc/30,000shinc	Anglo American
Pacific	Swissmarine TBN	170,000/10	Tubarao	Qingdao	3/9 Aug	21.85	90,000shinc/30,000shinc	Anglo American
	KSL San Francisco	170,000/10	Tubarao	Qingdao	5/15 Aug	22.19	3days shinc/30,000shinc	Vale
	Ocean Shine	170,000/10	Dampier	Qingdao	15/17 July	7.90	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	13/15 July	8.20	90,000shinc/30,000shinc	Rio Tinto
	Cyclades	170,000/10	Dampier	Qingdao	13/15 July	8.25	90,000shinc/30,000shinc	Rio Tinto
	Panocean TBN	170,000/10	Dampier	Qingdao	12/16 July	8.50	90,000shinc/45,000shinc	Hyundai Glovis
	TBN	170,000/10	Dampier	Qingdao	20/21 July	9.05	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	18/19 July	9.15	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	22/24 July	8.75	90,000shinc/30,000shinc	Rio Tinto
	Golden ASO	170,000/10	Dampier	Qingdao	22/24 July	8.75	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	22/24 July	8.50	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	25/27 July	9.15	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Port Hedland	Qingdao	12/13 July	7.90	80,000shinc/30,000shinc	FMG
	Panocean TBN	190,000/10	Port Hedland	Pohang	18/27 July	7.76	80,000shinc/50,000shinc	POSCO
	TBN	170,000/10	Port Hedland	Qingdao	15/17 July	9.50	80,000shinc/30,000shinc	FMG
	TBN	170,000/10	Port Hedland	Qingdao	17/19 July	9.50	80,000shinc/30,000shinc	BHP Billiton
	TBN	170,000/10	Port Hedland	Qingdao	15/17 July	9.50	80,000shinc/30,000shinc	FMG
	Goliath	190,000/10	Port Hedland	Pohang	23 Jul/1 Aug	8.71	80,000shinc/50,000shinc	POSCO
	TBN	170,000/10	Port Hedland	Qingdao	20/22 July	8.95	80,000shinc/30,000shinc	FMG
	TBN	170,000/10	Port Hedland	Qingdao	20/22 July	9.10	80,000shinc/30,000shinc	FMG
	Bosporus	170,000/10	Port Hedland	Qingdao	21/23 July	9.25	80,000shinc/30,000shinc	BHP Billiton
	Dong-A Oknos	150,000/10	Richards Bay	Gangavaram	15/24 July	9.35	Scale/35,000shinc	Agarwhal
	Swissmarine TBN	150,000/10	Richards Bay	Qingdao	10/20 Aug	12.60	50,000shinc/40,000shinc	Agarwhal
	TBN	150,000/10	SE Kalimantan	Mundra	16/23 July	7.00	15,000shinc/40,000shinc	LSS Ocean Transport
	Aquaproud	170,000/10	Teluk Rubiah	Qingdao	11/13 July	6.55	90,000shinc/30,000shinc	Vale
	TBN	170,000/10	Teluk Rubiah	Qingdao	14/15 July	6.85	90,000shinc/30,000shinc	Vale
	Ocean Queen	170,000/10	W.Australia	Qingdao	22/24 July	8.80	Scale/30,000shinc	Cara Shipping

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
F/Haul	Golden Houston	181,214	2014	Yuzhny	S'pore/Japan	18/23 July	Trip via Blacksea	51,000	Classic Mariime
	KSL Santos	181,055	2014	Yuzhny	S'pore/Japan	10 July	Trip via Blacksea	51,000	Classic Mariime
Pacific	Tiger Jiangsu Dealim	180,096	2010	Zhoushan	S'pore/Japan	1/2 July	trip via Newcastle	17,000	Five Ocean
	Proti	182,476	2015	Shanghai	S'pore/Japan	05-Jul	Trip via Brazil	26,000	Cargill

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2019.June	59	17	76
2019.07.03	10	4	14
2019.07.10	19	8	27
+/-	▲ 9	▲ 4	▲ 13

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2019.June	14	6	2	5	27
2019.07.03	6	3	0	3	12
2019.07.10	7	4	4	3	18
+/-	▲ 1	▲ 1	▲ 4	-	▲ 6

Freight Market – Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
F/Haul	TBN	75,000/10	Newport News	Visakhapatnam	10/19 Aug	33.90	40,000sshex/20,000sshex	SAIL
Pacific	TBN	75,000/10	Gladstone	EC India	01/10 Aug	14.65	40,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Port Kembla	EC India	01/10 Aug	17.10	40,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Falkonera	81,800	2012	ECSA	Gibraltar-Skaw	19 July	Trip	18,000	Cargill
	Harvest Frost	95,263	2014	Paranagua	Brake	15 July	trip	18,000	United Bulkcarriers
	Thalassic	81,426	2009	Bacarena	Egypt	15/23 July	Trip	16,500+175,000(BB)	NYK
	Dione	75,172	2001	Venice	Egypt Med	10 July	Trip via Black Sea	15,000	Norden
	Centurion	76,838	2005	Ghent	Jorf Lasfar	12 July	trip via Murmansk	22,000	Bunge
F/HAUL	Star Topaz	81,800	2018	ECSA	SE Asia	16 July	Trip	15,500+550,000(BB)	CNR
	Rosco Plum	76,801	2004	ECSA	S'pore/Japan	17 July	Trip	15,000+500,000(BB)	CNR
	Karlovasi	82,354	2016	ECSA	China	23 July	trip	16,750+675,000(BB)	Star Logistics
	Seacon 9	74,844	2012	ECSA	SE Asia	26 July	trip	16,250+625,000(BB)	Norden
	Hispania Graeca	74,133	2001	ECSA	S'pore/Japan	Early Aug	trip	15,000+500,000(BB)	Cargill
	Nord Gemini	81,870	2017	Damietta	S'pore/Japan	8 July	Trip	25,000	ECTP
	Ionic Kibou	81,889	2015	US Gulf	S'pore/Japan	18/25 July	trip via COGH	17,000+700,000(BB)	Cargill
	Draftdodger	66,000	2016	ECSA	Arabian Gulf	24 July	trip via ECSA	15,500+550,000(BB)	Cargill
	Bottiglieri Franco Vela	93,274	2010	CJK	S'pore/Japan	10/14 July	2 laden legs	12,600	Trafigura
	marielena	81,354	2008	Haldia	S'pore/Japan	17 July	Trip	15,000+500,000(BB)	Norden
Pacific	Pireas	76,598	2006	Jebel Ali	S'pore/Japan	Ppt	Trip via Black Sea	15,250	Oldendorff
	Maritime King	95,675	2011	Lanshan	Japan	11 July	trip via E.Australia	14,000	Klaveness
	Toba	81,800	2015	Kunsan	India	4 July	trip via E.Australia	13,500	Solebay
	Zheng Run	81,810	2013	CJK	S.China	2019-07-04	trip via E.Australia	12,000	Cargill
	Guo Yuan 10	75,972	2011	CJK	Malaysia	10 July	trip via E.Australia	11,000	Bunge
	Ocean Time	81,800	2019	Kwangyang	India	2019-07-07	trip via E.Australia	12,800	Oldendorff
	Recco	81,914	2016	Lumut	S'pore/Japan	9 July	trip via ECSA	14,750	cnr
	Imperial Rose	76,197	2008	Krishnapatnam	S'pore/Japan	retro 23 June	trip via ECSA	13,000	Cargill
	Shail Al Dukhan	74,143	2005	Singapore	S'pore/Japan	retro 29 June	trip via ECSA	11,800	Raffles
	Alkimos Heracles	81,588	2014	Trincomalee	S'pore/Japan	9/10 July	trip via ECSA	16,000	cnr
	Shun Ying	81,108	2012	Singapore	S'pore/Japan	Spot	trip via ECSA	12,750	Oldendorff
	Charm Loong	73,105	2001	Singapore	SE Asia	Spot	trip via ECSA	12,750	Unico
	Sino Luck	75,725	2011	Xinsha	China	Ppt	Trip via Indonesia	11,500	cnr
	Cosmar	82,025	2016	Fangcheng	India	1/2 July	Trip via Indonesia	11,500	Oldendorff
	Zaheng Jie	73,049	1997	Hong Kong	S.China	5/6 July	Trip via Indonesia	10,750	Propel
	TaiHang 9	74,002	1999	Dongguan	S.China	8/9 July	trip via Indonesia	10,750	cnr
	Oceanis	75,211	2001	Dongwu	India	2019-07-06	trip via Indonesia	10,500	Golden Ocean
	Xin Han	82,297	2013	Hong Kong	China	15/16 July	trip via Indonesia	12,750	Cargill
	Shail Al Wajbah	76,633	2005	Kaohsiung	Japan	13 July	trip via Indonesia	13,000	Cargill
	Shi Dai 1	76,611	2007	Xiamen	China	15/16 July	trip via Indonesia	11,750	Asahi
Period	Vamos	76,284	2004	Zhoushan	China	6/9 July	trip via Kwinana	11,000	Ausca
	BBG Endeavor	82,023	2013	Yosu	Japan	9 July	trip via Newcastle	13,000	Lotus Ocean
	Heina	76,598	2005	CJK	S.China	10/16 July	trip via Nopac	11,900	cnr
	CSSC He Mei	82,000	2019	Taeen	S'pore/Japan	6 July	Trip via Nopac	12,500	Omegra
	Alma	81,947	2017	CJK	S'pore/Japan	4 July	Trip via Port Latta	13,800	cnr
	Donghae Star	82,852	2012	Krishnapatnam	India	8/10 July	trip via R.Bay	11,750	Norden
	Rui Ning 21	75,564	2014	Limay	S.Korea	8/13 July	Trip via W.Aus int Salt	14,000	Invivo
	Kavo Alkyon	75,409	2005	Toyohashi	WW	Ppt	7/10 months trading	11,000	Cosco
	Aeolian Vision	80,650	2011	Port Said	WW	6 July	BOP 20 Dec 2019-20 Feb 2020	13,000+550,000(BB)	Cargill
	Gng Concord 2	75,337	2014	Tarragona	WW	9/10 July	min 90 days/max 16 nov 2019	20,000	NYK

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2019.June	24	15	34	73
2019.07.03	4	4	7	18
2019.07.10	6	4	10	20
+/-	▲ 2	-	▲ 3	▲ 2

Period Fixtures

	4-7M	11-14M	Other	Total
2019.June	1	0	1	2
2019.07.03	0	0	1	1
2019.07.10	0	0	2	2
+/-	-	-	▲ 1	▲ 1

Freight Market – Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Venture Spirit	43,482	2016	Aratu	Baltic	Ppt	trip via NCSA	18,000	EMR
	Serene Jessica	57,275	2011	Bremen	E.Med	Ppt	Trip via Baltic int Scrap	9,100	Propel Shipping
	Sunset	37,334	2009	Bremen	Nemrut Bay	Ppt	Trip	9,000	Fednav
	Feng Li Hai	63,424	2017	Dakar	Atlantic	17 July	7/9 months trading	14,500	Trithom
	Ella	52,454	2003	Lisbon	Atlantic	10/11 July	2/4 months trading	13,000	CNR
	Jupiter Bay	30,153	2012	NCSA	S.Brazil	Ppt	trip int coal	11,000	Seacoast
	Ricarda	38,600	2015	Norway	US Gulf	Ppt	trip	9,000 1st 45d, 11,000 thereafter	Tongli
	Bulk Colombia	57,937	2011	Ponta Da Madeira	Mediterranean	Ppt	trip	18,000	CNR
	SE Kelly	37,710	2018	Rio Grande	Atlantic	15 July	2/3 laden legs	12,200	White lake
	Fu Quan Shan	56,621	2013	Rotterdam	E.Med	8/10 July	Trip	7,750	Meadway
F/HAUL	Maria L	28,404	1998	Skaw	Inter-con	Ppt	trip	6,900	Seacoast
	TS Challenge	38,894	2016	SW Pass	Atlantic	15 July	3/5 months trading	11,500	CNR
	CP Nanjing	63,526	2017	ECSA	China	Ppt	trip	14,750+475,000(BB)	CNR
	Tianjin Venture	53,413	2009	Matadi	China	08 July	trip via west africa	15,750	White lake
	Quest	36,768	2011	Paranagua	China	20/25 July	trip int sugar	16,000	Seacoast
Pacific	PRT Vega	63,430	2017	Rotterdam	S'pore/Japan	Ppt	trip	18,500	CNR
	Albion Bay	58,755	2010	Binh Tai	China	10/11 July	trip via Indonesia	8,350	Trithom
	Guo Tou 107	56,721	2013	CJK	S.China	Ppt	trip via Indonesia	6,100	Oldendorff
	Hammonia Korsika	56,722	2010	CJK	China	4 July	trip via Indonesia	5,000	CNR
	Spirit of Seatrek	63,132	2015	CJK	SE Asia	Ppt	trip via NoPac	8,450	Sinotrans
	Fareast Hope	55,628	2004	Guangzhou	Vietnam	Ppt	Trip via Indonesia	6,600	BG Shipping
	Great Vanguard	38,652	2018	Malaysia	Philippines	8 July	trip	8,750	Ultrabulk
	Minoan Grace	56,709	2012	Muara Pantai	WC India	5 July	trip	8,000+25,000(BB)	Cargill
	Sam Lion	57,200	2012	Paradip	Hazira	Ppt	Trip int Iron Ore pellets	10,000	Weco Bulk
	V Bravo	56,659	2012	Port Kelang	WC India	Ppt	trip via Indonesia	7,000	Trithom
	Ocean Venture	63,266	2016	Qinzhou	China	12 July	trip via Indonesia	8,500	CNR
	Maina	63,280	2016	Richards Bay	Pakistan	Ppt	tirp	12,700+270,000(BB)	DHL
	Thurgau	32,709	2011	Salalah	Bangladesh	Ppt	Trip	9,500	Bunge
	Senorita	58,663	2008	Vietnam	S.China	Ppt	trip via indonesia	9,200	CNR
	Nautical Madison	63,372	2018	Villaneuva	S.China	5 July	Trip	10,350	Norden

Supramax/Handy Fixtures by Region

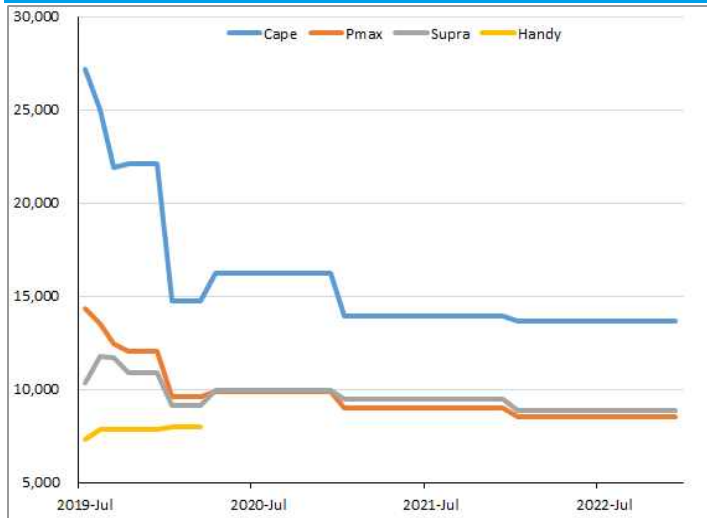
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2019.June	50	24	6	80
2019.07.03	7	5	1	13
2019.07.10	12	6	5	23
+/-	▲ 5	▲ 1	▲ 4	▲ 10

Ultramax VS Supramax Fixtures

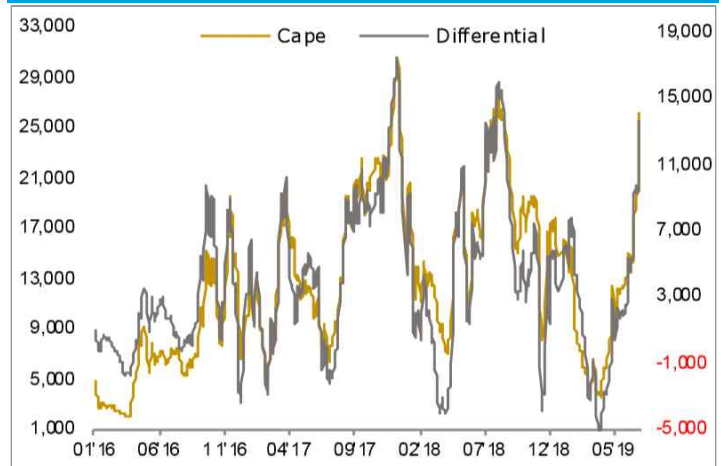
	60~63K	55~58K	Total
2019.June	24	52	76
2019.07.03	2	12	14
2019.07.10	7	12	19
+/-	▲ 5	-	▲ 5

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	4-Jul	11-Jul	+/-	4-Jul	11-Jul	+/-
Jul 19	24,750	27,000	▲2,250	25,000	27,350	▲2,350
Aug 19	21,750	24,850	▲3,100	22,000	25,200	▲3,200
Sep 19	20,700	21,750	▲1,050	21,000	22,000	▲1,000
Q3 19	22,400	24,500	▲2,100	22,650	24,850	▲2,200
Q4 19	20,950	22,000	▲1,050	21,200	22,250	▲1,050
Q1 20	14,000	14,600	▲600	14,250	14,900	▲650
Cal 20	15,950	16,150	▲200	16,200	16,350	▲150
Cal 21	13,700	13,800	▲100	14,000	14,000	-

Panamax 4TC (in USD)

Period	Bid			Offer		
	4-Jul	11-Jul	+/-	4-Jul	11-Jul	+/-
Jun 19	13,300	14,300	▲1,000	13,450	14,400	▲950
Jul 19	12,600	13,450	▲850	12,700	13,550	▲850
Aug 19	12,250	12,400	▲150	12,400	12,500	▲100
Q3 19	12,700	13,400	▲700	12,800	13,500	▲700
Q4 19	11,700	11,950	▲250	11,800	12,050	▲250
Cal 20	9,500	9,550	▲50	9,600	9,700	▲100
Cal 21	9,800	9,800	-	9,900	9,900	-
Cal 22	8,900	8,900	-	9,050	9,050	-

Supramax 10TC (in USD)

Period	Bid			Offer		
	4-Jul	11-Jul	+/-	4-Jul	11-Jul	+/-
Jul 19	10,000	10,300	▲300	10,200	10,400	▲200
Aug 19	11,100	11,700	▲600	11,200	11,850	▲650
Sep 19	11,150	11,650	▲500	11,250	11,750	▲500
Q3 19	10,750	11,200	▲450	10,850	11,300	▲450
Q4 19	10,750	10,850	▲100	10,900	10,950	▲50
Q1 20	9,000	9,050	▲50	9,150	9,150	-
Cal 20	9,900	9,900	-	10,000	10,000	-
Cal 21	9,350	9,400	▲50	9,500	9,550	▲50

Handy 6TC (in USD)

Period	Bid			Offer		
	4-Jul	11-Jul	+/-	4-Jul	11-Jul	+/-
Jul 19	7,200	7,200	-	7,450	7,450	-
Aug 19	7,700	7,700	-	8,000	8,000	-
Sep 19	7,750	7,750	-	8,000	8,000	-
Q3 19	7,400	7,400	-	7,600	8,250	▲650
Q4 19	8,000	8,000	-	8,250	7,925	▼325
Q1 20	7,250	7,250	-	7,500	8,300	▲800
Cal 20	8,100	8,100	-	8,300	8,300	-
Cal 21	7,900	7,900	-	8,150	8,150	-

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	4-Jul	11-Jul	+/-	4-Jul	11-Jul	+/-
Jul 19	8.55	8.85	▲0.30	8.80	9.25	▲0.45
Aug 19	8.20	8.90	▲0.70	8.60	9.20	▲0.60
Sep 19	8.10	8.50	▲0.40	8.40	8.80	▲0.40
Q3 19	8.30	8.70	▲0.40	8.60	9.00	▲0.40
Q4 19	8.60	8.40	▼0.20	9.00	8.70	▼0.30

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	4-Jul	11-Jul	+/-	4-Jul	11-Jul	+/-
Jul 19	11,650	-	-	12,050	-	-
Aug 19	11,200	11,600	▲400	11,600	12,000	▲400
Q3 19	11,250	11,200	▼50	11,650	11,600	▼50
Q4 19	11,000	11,200	▲200	11,400	11,600	▲200
Cal 20	9,200	10,450	▲1,250	9,600	10,850	▲1,250

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price				Unit: USD/Ton
Date/Type	N.China 58%		Aus 62%	Brazil 65%
	CFR		CIF	CIF
2017	59.08		71.61	87.14
2018	57.44		69.58	90.20
2019-May	91.18		100.15	115.60
2019-June	101.40		108.94	123.47
M-o-M	▲ 10.22		▲ 8.79	▲ 7.87
4-July	112.35		122.50	132.00
11-July	110.45		119.55	129.00
+/-	▼ 1.90		▼ 2.95	▼ 3.00

Coal Price							Unit: USD/Ton
Date/Type	Steam Coal				Coaking Coal		
	A.R.A	Richards Bay	Newcastle	Kalimantan	Aus Premium	China Premium	
	CIF	FOB	FOB	FOB	FOB	CFR	
2017	83.73	72.84	88.41	75.97	188.58	188.83	
2018	91.83	78.00	106.95	78.25	207.20	208.43	
2019-May	57.08	56.21	78.37	69.82	207.77	209.59	
2019-June	48.36	50.86	69.17	66.95	197.59	203.45	
M-o-M	▼ 8.72	▼ 5.35	▼ 9.20	▼ 2.87	▼ 10.18	▼ 6.14	
28-June	48.13	51.32	67.05	66.77	195.45	200.35	
5-July	52.58	53.18	71.54	66.71	190.55	190.25	
+/-	▲ 4.45	▲ 1.86	▲ 4.49	▼ 0.06	▼ 4.90	▼ 10.10	

Grain Price				Unit: US \$ /bu, 1,000 tons				
Grain Spot Price (Chicago Mercantile Exchange, US \$ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Com	Type	Soybeans	Wheat	Com	Total
2017	953.19	421.87	336.23	June	737.10	491.37	629.54	1858.01
2018	892.57	490.08	335.06	13-June	736.54	430.96	640.92	1808.42
3-July	852.25	522.00	417.25	20-June	725.08	418.50	696.39	1839.97
11-July	876.50	529.50	434.25	27-June	727.81	735.91	292.26	1755.98
				4-July	692.39	659.15	1135.83	2487.37
+/-	▲ 24.25	▲ 7.50	▲ 17.00	+/-	▼ 35.42	▼ 76.76	▲ 843.57	▲ 731.39

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	4 July			10 July			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
Jul 19	120.55	120.75	120.65	120.15	120.35	120.25	▼ 0.40
Aug 19	113.65	113.85	113.75	114.40	114.60	114.50	▲ 0.75
Sep 19	109.05	109.25	109.15	109.50	109.70	109.60	▲ 0.45
Q3 19	114.42	114.62	114.52	114.68	114.88	114.78	▲ 0.26
Q4 19	102.20	102.40	102.30	102.23	102.43	102.33	▲ 0.03
Q1 20	95.60	95.80	95.70	95.15	95.35	95.25	▼ 0.45
Cal 20	88.60	89.00	88.80	88.10	88.50	88.30	▼ 0.50
Cal 21	76.70	77.10	76.90	76.85	77.25	77.05	▲ 0.15
Cal 22	70.70	71.10	70.90	70.85	71.25	71.05	▲ 0.15

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	4 July	11 July	+/-	4 July	11 July	+/-	4 July	11 July	+/-
Jul 19	77.00	75.05	▼ 1.95	66.25	66.30	▲ 0.05	55.30	58.50	▲ 3.20
Aug 19	77.45	76.80	▼ 0.65	66.25	66.85	▲ 0.60	57.10	60.80	▲ 3.70
Sep 19	77.85	77.45	▼ 0.40	66.70	67.90	▲ 1.20	58.30	61.70	▲ 3.40
Oct 19	77.90	78.20	▲ 0.30	67.90	68.55	▲ 0.65	59.70	62.50	▲ 2.80
Nov 19	79.45	78.50	▼ 0.95	68.80	69.35	▲ 0.55	60.60	63.75	▲ 3.15
Dec 19	80.40	79.10	▼ 1.30	69.70	70.30	▲ 0.60	62.10	65.00	▲ 2.90
Jan 20	80.35	79.40	▼ 0.95	69.95	70.55	▲ 0.60	63.20	65.55	▲ 2.35
Feb 20	80.45	79.65	▼ 0.80	70.20	70.90	▲ 0.70	64.00	66.10	▲ 2.10

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2019.07	2019.08	2019.09	2019.11	2020.01
Soybean	4-Jul	885.25	889.38	896.25	908.75	920.50
	11-Jul	896.25	898.00	904.25	914.50	927.75
	+/-	▲ 11.00	▲ 8.63	▲ 8.00	▲ 5.75	▲ 7.25
	Del Date	2019.07	2019.09	2019.12	2020.03	2020.05
Wheat	4-Jul	518.00	514.00	525.25	537.25	542.75
	11-Jul	535.00	519.00	530.00	542.75	549.25
	+/-	▲ 17.00	▲ 5.00	▲ 4.75	▲ 5.50	▲ 6.50
	Del Date	2019.07	2019.09	2019.12	2020.03	2020.05
Corn	4-Jul	433.00	436.75	441.25	448.25	451.75
	11-Jul	448.50	443.50	447.00	453.00	456.00
	+/-	▲ 15.50	▲ 6.75	▲ 5.75	▲ 4.75	▲ 4.25

Newbuilding Market (Source : MEIC Panel, Clarksons, 언론사종합)

Newbuilding Price								(Mil USD)	
TYPE		2016	2017	2018	2019-07-04	2019-07-11	+/-	High 2019	Low 2019
CAPE	180K	43.18	42.45	46.52	50.34	50.34	-	50.34	49.22
	82K	24.42	24.69	26.77	27.75	27.75	-	28.29	27.74
PMAx	77K	23.80	23.95	25.97	26.95	26.95	-	27.31	26.90
	64K	22.77	23.06	24.97	25.67	25.67	-	26.09	25.57
SMAx	58K	22.04	22.15	23.89	24.61	24.58	▼ 0.03	25.11	24.56
	33K	19.42	20.23	22.30	23.07	23.07	-	23.52	22.91
HANDY									

Newbuilding Contract									
DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship		
211,000	2021	Japan Marine United		Japan		1	-		
42,000	2021	Tsuneishi Zhoushan		China		5	25.00		
42,000	2021	Tsuneishi Cebu		Philippines		5	25.00		

Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2019	82	2.85	116	7.09	143	11.80	86	20.61	427	42.35
2020	36	1.10	85	5.18	97	7.96	100	22.79	318	37.03
2021+	3	0.11	21	1.31	14	1.18	27	6.54	65	9.13
Total	121	4.07	222	13.57	254	20.94	213	49.94	810	88.52

Fleet Changes						
	2016		2017		2018	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	283	27.33
Cape	104	19.96	75	15.32	50	13.94
Pmax	114	9.42	109	8.84	66	5.48
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	80	2.73
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	223	23.10
End Year	10,882	796.16	11,117	819.70	11,336	842.80
Cape	1,660	316.38	1,702	325.32	1,732	336.50
Pmax	2,468	197.72	2,527	202.96	2,590	208.22
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,388	97.67
Changes (DWT, %)		2.4%		3.0%		2.82%

Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

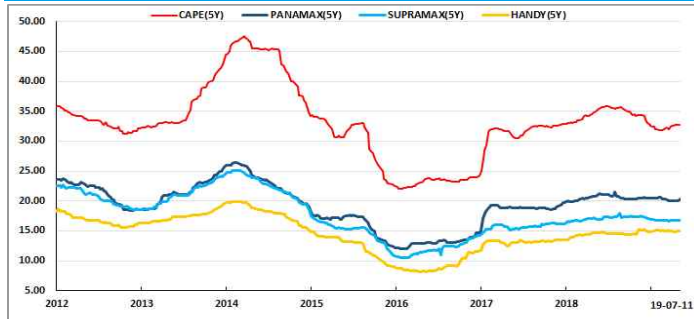
Secondhand Price

(Mil USD)

	TYPE	2016	2017	2018	2019-07-04	2019-07-11	+/-	High 2019	Low 2019
CAPE (180K)	Resale	35.20	41.13	48.07	50.63	50.61	▼ 0.02	50.71	50.41
	5Y	23.14	30.04	34.32	32.68	32.66	▼ 0.02	34.37	31.79
	10Y	13.03	19.54	23.33	22.60	22.58	▼ 0.02	24.17	22.38
PMAX (77K)	Resale	21.84	25.02	26.50	26.90	26.92	▲ 0.02	27.47	26.63
	5Y	12.89	17.90	20.31	20.10	20.31	▲ 0.21	20.58	20.05
	10Y	7.49	12.04	14.48	12.76	12.74	▼ 0.02	13.95	12.51
SMAX (58K)	Resale	19.37	23.46	25.18	25.41	25.42	▲ 0.01	25.79	25.36
	5Y	11.71	15.30	16.94	16.78	16.72	▼ 0.06	17.44	16.60
	10Y	7.16	10.83	12.95	12.50	12.43	▼ 0.07	13.19	12.30
HANDY (33K)	Resale	16.15	19.11	22.06	22.76	22.75	▼ 0.01	22.86	22.47
	5Y	8.86	12.79	14.24	14.95	14.92	▼ 0.03	15.31	14.39
	10Y	5.99	7.78	10.24	10.28	10.28	-	10.95	10.16

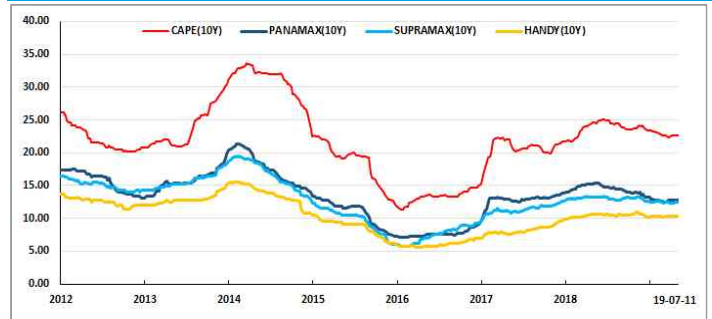
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

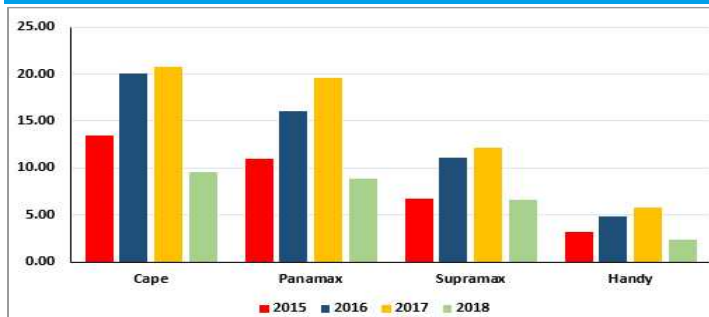


Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship		
Lowlands Phoenix	177,036	2004	Namura	Japan	Unknown Chinese	China	13.20
Evelyn Schulte	115,340	2012	Shanghai Jiangnan	China	Oldendorff	Germany	15.50
Trustn Trader I	82,300	2015	Oshima	Japan	-	-	23.80
Falcon Trader	81,900	2016	Tsuneishi Zhoushan	China	Unknown Chinese	China	24.30
Kavo Manali	76,801	2004	Sasebo	Japan	Unknown Greek	Greece	8.50
Nantong K	58,738	2011	Nantong Cosco KHI	China	Unknown Chinese	China	14.00
Tomini Sincerity	56,812	2012	Yangzhou Guoyu	China	Unknown Chinese	China	10.80
Hammonia Korsika	56,722	2010	Hantong	China	-	-	10.50
Emma Bulker	31,887	2010	Hakodate	Japan	Taylor Maritime	HongKong	9.50
Louise Bulker	31,881	2010					9.50

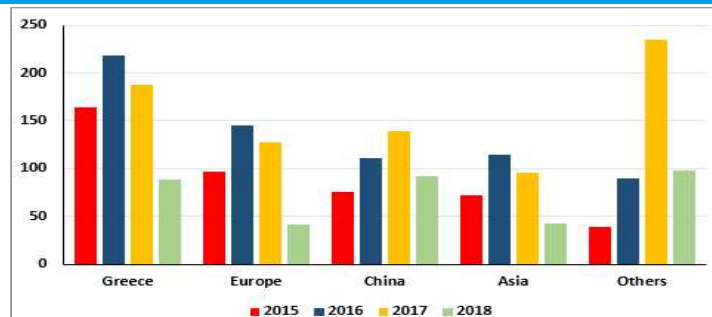
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018		2019 Jan	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	2	0.38
PMAX	111	7.98	50	3.60	3	0.21	1	0.07
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	2	0.06
Total	397	28.41	221	14.77	60	4.23	3	0.51

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Eastern View	73,350	1995	Hanjin Heavy Ind	S.Korea	Marine Master	Qatar	10,642	415	Bangladesh

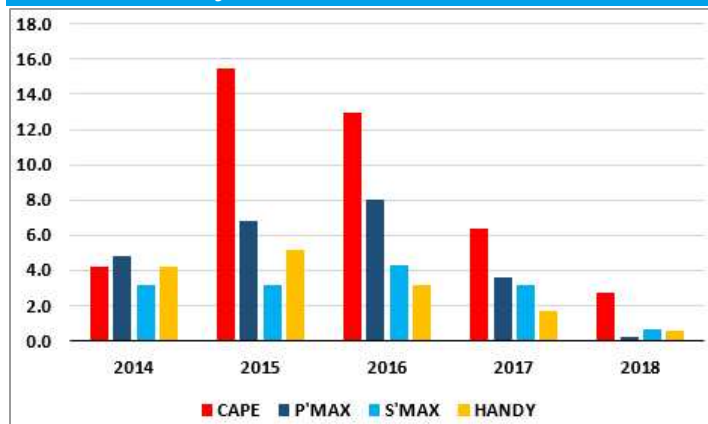
Scrap Price

(USD/LDT)

	2016	2017	2018	2019-07-04	2019-07-11	+/-	2019 High	2019 Low
Bangladesh	262	349	425	410	410	-	445	420
India	258	349	424	405	405	-	430	405
Pakistan	261	353	424	400	400	-	420	405

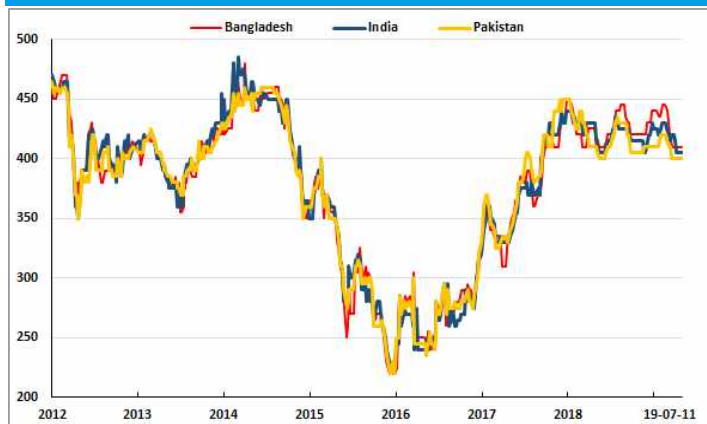
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

380CST Price Trend

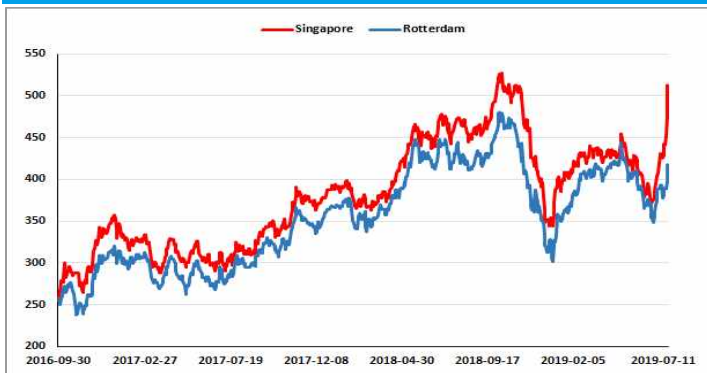
USD/Ton	380CST						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	350	349	329	327	313	307	304
2018	457	451	433	432	417	401	400
4-July	474	426	429	396	394	381	403
11-July	500	473	513	428	433	418	428
+/-	▲ 26	▲ 47	▲ 84	▲ 32	▲ 39	▲ 37	▲ 25

MGO Price Trend

USD/Ton	MGO						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	526	595	494	327	313	307	304
2018	669	755	637	432	417	401	400
4-July	669	-	587	680	605	558	600
11-July	665	-	632	713	630	604	630
+/-	▼ 4	-	▲ 45	▲ 33	▲ 25	▲ 46	▲ 30

380CST

(USD/Ton)



Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.08	2019.09	2019.09	2019.10	Spot
5-Jul	57.73	57.79	64.23	63.84	61.62
8-Jul	57.56	57.67	64.11	63.82	63.62
9-Jul	58.34	58.44	64.16	63.93	62.63
10-Jul	60.27	60.35	67.01	66.69	63.90
11-Jul	60.43	60.50	66.52	66.22	65.95
+/- (전주대비)	▲ 2.70	▲ 2.71	▲ 2.29	▲ 2.38	▲ 4.33

Weekly News

<중국, 주요항 철광석 재고량 증가>

- ▶ 중국 주요항의 철광석 재고량이 5일 1억1,560만 톤을 기록하며 전주에 비해 0.3% 증가하며 13주 만에 반등
- ▶ 수입원별로는 호주산 재고량이 5,390만 톤, 브라질산 재고량이 2,975만 톤을 기록. 브라질산은 7주 연속 감소하며 지난해 11월 이후 최저치

<미국 소맥 재고량 전망치, 큰 폭 하락 조정>

- ▶ 미 농무부에 따르면 2019-20 시즌말 미국 소맥재고량은 10.00억 부셀로 전망(전세계농산물수급전망보고서(WASDE))
- ▶ 예상 외 큰 폭으로 하락 조정된 데 따른 영향으로 CME(CBOT)에서 거래되는 소맥 가격이 급등하는 모습

<브라질, 2018-19 옥수수 수확량 전망치>

- ▶ 2019-19 시즌 중 브라질 옥수수 수확이 9,850만 톤을 기록, 지난 시즌에 비해 22% 증가할 것으로 전망
- ▶ 한편 동 기간 옥수수 수출은 3,350만 톤을 기록하며 사상 최고치를 기록할 것으로 전망(브라질 농산물공급공사)

<국제 철광석 가격, 향후 하락 가능성에 관심>

- ▶ 7월 첫 주 톤당 120달러를 상회했던 철광석 가격이 5일 114.25달러로 하락(호주산, Fe 62 fine 기준)
- ▶ 중국 당산시 등이 대기오염 개선을 위한 감산 조치와 수요 부진 등이 주요 배경으로 분석되며 향후 하락 가능성에 대해 관심이 모아지고 있음

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
June	4.4	1.5	3.4	3.2	5.9	5.4	2.83
3-July	4.6	1.6	3.0	2.7	5.4	7.0	2.81
10-July	4.3	1.5	3.3	3.1	5.2	3.5	2.55
+/-	▼ 0.3	▼ 0.1	▲ 0.3	▲ 0.4	▼ 0.2	▼ 3.5	▼ 0.26

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
June	170	45	26	11	79	54
3-July	194	37	30	9	106	57
10-July	143	35	32	3	62	52
+/-	▼ 51	▼ 2	▲ 2	▼ 6	▼ 44	▼ 5

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
June	129	98	27	7
3-July	102	91	23	5
10-July	127	109	23	6
+/-	▲ 25	▲ 18	-	▲ 1

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
June	16.6	9.1	8.1	2.5	1.1	2.5	2.4	13.4	1.9
3-July	14.0	11.5	7.0	3.5	0.5	3.5	2.5	6.5	1.5
10-July	14.0	10.5	3.0	3.0	2.0	7.0	2.5	7.0	1.0
+/-	-	▼ 1.0	▼ 4.0	▼ 0.5	▲ 1.5	▲ 3.5	-	▲ 0.5	▼ 0.5

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
June	0.0	2.3	2.4	3.5	16.4	0.5	15.9	2.0
3-July	0.0	2.5	4.0	3.5	20.0	0.0	10.5	0.0
10-July	0.0	2.5	0.0	3.5	20.0	0.0	16.0	0.0
+/-	-	-	▼ 4.0	-	-	-	▲ 5.5	-

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
June	3.8	2.6	8.3	0.0	3.4	2.0	7.6	8.8	11	6.5	9.6
3-July	5.5	4.0	7.0	0.0	4.0	2.0	6.5	9.0	7.5	8.5	8.5
10-July	4.0	4.0	6.5	0.0	6.0	0.0	6.5	5.5	4.0	8.5	8.5
+/-	▼ 1.5	-	▼ 0.5	-	▲ 2.0	▼ 2.0	-	▼ 3.5	▼ 3.5	-	-

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
June	1.6	2.9	1.9	2.5	0.8	3.8	1.0	3.8	3.5
3-July	2.5	2.0	2.0	2.0	2.0	4.0	2.0	3.0	3.5
10-July	3.0	2.0	1.0	2.0	4.0	4.0	2.0	3.0	3.5
+/-	▲ 0.5	-	▼ 1.0	-	▲ 2.0	-	-	-	-

KOBC Freight Panelist



ILDO CHARTERING CORP.

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gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, Pmx



DAESANG SHIPPING CO., LTD.

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jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: Pmx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
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TEL: 82-02-739-7766 AREA: Smx, Hdy



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: Smx, Hdy



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: Smx, Hdy



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlink.sea.co.kr
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OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
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MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
yannawa, sathorn bangkok 10120 Thailand
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TEL: 66-2-672-3826(27) AREA: Smx, Hdy



GREATWALL INTERNATIONAL MARINE LTD.

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MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
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KOBC Freight Panelist



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M.I.T CHARTERING & AGENCE CO., LTD.

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MAX-BRIDGE CO., LTD.

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TEL: 886-2-23462077 AREA: Smx, Hdy



GOOD TURN TRANSPORTATION LTD.

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EVER SHINE CONSULTING CO., LTD.

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KOBC S&P Panelist



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AREA: Secondhand



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HIT MARINE COMPANY LTD.

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KOBC S&P Panelist



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